## INLAND NEUROLOGY

Thank you for entrusting our providers and staff to service your healthcare needs. Please read the information contained in this packet carefully.

#### Eligibility & Insurance Card Copies:

- Our staff will run your current insurance coverage through an "Insurance Eligibility Portal" to ensure your insurance coverage is currently active and that all data on your insurance policy and card matches what is being presented on this packet. If there are any issues or concerns our front office staff will go over them with you.
- It is <u>your responsibility</u> to present any new insurance information at the time of your visit, as well as any changes to your personal information we have on file.
- Our front office staff is required to obtain a copy of your current government issued identification (i.e., driver's license, identification card or passport) and the front and back of your Insurance Card(s).

#### Co-Pays, Co-Insurance and Deductibles:

• Our front office staff is required to collect all co-pays up front prior to your visit. Please be prepared to pay your co-pay via cash, check, and or credit card. Our front office staff is required to provide you with a receipt for your payment either by paper or via email.

#### Patient Cost Estimator:

• Our Front Office will run a "Patient Cost Estimator" based on your level of visit and any other medical procedures being performed. This will detail what your insurance will apply to any co-insurance or deductibles for the current year. Any estimated balance dues will be collected at the time of service. Payment plans can be arranged if needed.

#### Inland Neurology requires one of the following on the patient's file.

I have read the above and understand the Front Office policies of Inland Neurology.

- A valid Credit Card that can be ran if your account has a balance over one hundred dollars (\$100.00). We will run your card if there has been no response to the statements we mail out or the phone calls made by our billing staff. The Card will only be used to pay for co-pay's, co-insurances, deductibles, or non-covered service balances, after all insurance payments have been received and the portion is clearly the patient responsibility. Most patients receive their Insurance Explanation of Benefits (EOB) prior to our group receiving its EOB.
- We accept Care Credit. You can use Care Credit to cover co-pays, co-insurance, deductibles, and non-covered services.

	penetes of mana (venetegy).
Patient Name:	Date of Birth:
Patient Signature (Parent or guardian if under 18):	
Date Signed:	



### **Authorization for Credit Card on File Payment**

2250 S. Main St., Ste 201, Corona, CA 92882

#### **Authorization**

Until further notice, I authorize Inland Neurology to charge the patient-responsible balances (co-pays, co-insurance, deductibles, non-covered services, elective items) on my account to the following credit card.

#### Circle One

- Visa
- Mastercard
- Discover
- American Express

Last 4	Digits of	My Credi	t Card
•			
<b>Expira</b>	tion Date	(mm/yy)	
•			

I understand that once the insurance has paid their portion for my care, I will receive an Explanation of Benefits (EOB) from my health insurance plan. The EOB will state any balance to be paid by me. I agree that Inland Neurology may charge my credit card on file for the balance due when they receive a copy of the EOB from my health insurance plan. If the balance due is more than \$100.00, I will receive a courtesy call prior to my card being charged.

❖ Debit Cards with these logos are acceptable, however, please be aware that we run an authorization only transaction for (\$1.00) on the cards when storing them. Some banks may put this money on hold for up to 5 days or more. We highly recommend using a credit card if that is an option for you.

Patient Name:	Patient Date of Birth:	
Patient Signature:	Date Signed:	
Email for Receipts:	CVMA Representative:	

# Inland Neurology Patient Registration and Billing Information

Patient NameDOB	Sex: F M
Marital Status: Married Divorced Separated Widow	red Single Primary Physician
Preferred Language: English Spanish Other	Fmail:
Treferred Language. English Spanish Strict	Email:
Is Visit Due to an Accident?	Work Injury?
Patient Information	Guarantor Information (If Patient is a Minor)
Street	Name
CityState & Zip	Street
Home #Cell#	CityState & Zip
SSN Drivers License#	HomeCell#
Employer Name	SSNDrivers License
Street	Date of Birth
CityState & Zip	Relationship to Patient
Work Phone No	Employer Name
Emergency Contact	Street
Street	CityState & Zip
CityState & Zip	Work Phone No
Phone	For Office Use Only
Relationship	
	Date Received/By
Insurance # 1 (Please Provide Card to Receptionist)	Insurance # 2 (Please Provide Card to Receptionist)
Insurance Company	Insurance Company
Subscriber	Subscriber
Relationship	Relationship
Address	Address
City State & Zip	CityState & Zip
Subscriber's Employer	Subscriber's Employer
Employer's Address	Employer's Address
City State & Zip	CityState & Zip
Policy No/Certification No	Policy No/Certification No
Group No & Plan	Group No & Plan
Subscriber's Date of Birth	Subscriber's Date of Birth
I authorize and give consent to Inland Neurology, for general medical treatment.	
I authorize Inland Neurology, to furnish information concerning my care to my ins I understand that I will be billed for any uncovered services and for any co-payme	

Patient Signature (Parent or guardian if under 18): \_\_\_\_\_\_\_Date\_\_\_\_\_

## \*\*\* ALL MEDICAL RECORDS ARE SAFEGUARDED AND CONFIDENTIAL \*\*\* NEW PATIENT HISTORY FORM

Name:	Today's Date:
Date of Birth:/	
Referring Physician:	
What is the reason for this consultation?	
PAST MEDICAL HISTORY: (please list	all your medical conditions)
	t all major surgeries)
	SOCIAL HISTORY:
Tobacco Use: (Yes / No) if yes how much	
Alcohol Use: (Yes / No) if yes how much?	?
FAMILY HISTORY: (circle all that have	ve occurred and in which blood relative)
Migraine	_ Stroke
Seizures	
Alzheimer's Disease	
Neuropathy	Muscle Disease
Tremor	Other:

#### **Inland Neurology**

#### **Consent for purposes of Treatment, Payment or Healthcare Operations**

I understand that as part of my healthcare, this organization originates and maintains health records describing my health, history, symptoms, examinations, test results, diagnoses, treatment and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment.
- A means of communication among the many health professionals who contribute to my care.
- A source of information for applying my diagnosis and surgical information to my bill.
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand and have been provided with a Notice of Privacy Practices that provides a more complete description of information uses and disclosures. I understand that I have the right to review the notice prior to signing this consent. I understand that the organization reserves the right to change their notice and practices and prior to implementation will mail a copy of any revised notice to the address I have provided. I understand that I have the right to object to the use of my health information for directory purposes. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or healthcare operations and that the organization is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already acted to reliance thereon.

I request the following re	estrictions to the use or o	disclosure of my health informat	ion.
Signature or Patient/Leg	al Representative	 Date	Relationship to Patient
Print Name of Patient		Patient Date of B	irth
Please list all dependent	s, relationship, and date	of birth (NO SPOUSE)  Relationship	Date of Birth
Office Use Only:	Accepted	Denied	
Authorized Signature			Date



### **Telemedicine Informed Consent Form**

2250 S. Main St., Ste 201, Corona, CA 92882

Please check as	you understand	l each item in	this consent form *
-----------------	----------------	----------------	---------------------

ia	nature of Patient (Parent/Guardian if under 18)	Date Signed
	Patient Name	Date of Birth
ab	signing this form, I affirm my voluntary consent to this telem ove was explained to me. I was given the opportunity to ask cordingly and to my satisfaction.	
	I understand that I this telemedicine informed consent form therefore I must be a resident in California to be treated the	
	I am aware and shall solely be responsible for any charges the telemedicine service provider the mode of payment I s	incurred with the use of telemedicine and shall inform shall prefer.
	I understand that my participation is voluntary, and I have to of the telemedicine anytime. I understand that my withdraw provider.	
	I understand that there are state laws that help protect my information security that apply to telehealth and telemedicin my insurance need access to my medical information, I her insurance provider and/or its representatives.	ne consultations such as HIPAA. However, in case
	I understand the limitations with the use of telemedicine whe treatment and such delays may incur due to possible cases which the telemedicine service provider is of no fault.	
	I understand the benefits with the use of telemedicine, as we guarantee to the results of all treatments made through this	
	I understand that telemedicine is the use by a health care p as the internet for delivery of health care services via audio a communication.	

## INLAND NEUROLOGY

## **Request of Medical Information**

Inland Neurology - 2250 S. Main St., Ste 201, Corona, CA 92882, TN: 951-734-8461, Fax: 951-394-2687

Authorization	
Patient Name:	Patient Date of Birth:
Patient Address:	
Patient Social Security Number:	Patient Telephone Number:
Record Holder	
Hospital, Medical Group, Physician Name: _	
Hospital, Medical Group, Physician Telephor	ne Number:
Hospital, Medical Group, Physician Fax Nun	nber:
Records May Be Released To:	
Inland Neurology  • Please see location information above	e
Type of Information	
Discharge Summary Emer	gency Dept Reports Psychiatric Records
Progress Notes Labor	ratory Results Billing Information
Doctor's Orders Any a	and All Records Radiology/Nuclear Med Reports
History/Physical Exam Trea	tment Alcohol/Drug Abuse Operative/Procedure Reports
Consultation Reports HIV	Test Results (Human Immunodeficiency Virus)
Other (Please Specify):	
Dates of Service	
• From:/	
_ , ,	

Use of Information
The individual or entity identified above is permitted to use my information for the following purposes: (Please initial all that apply)
Transfer of CareSecond OpinionPersonalInsuranceLegal
Continuing Care Other (Please Specify):
<u>Duration</u>
<ul> <li>This authorization is valid for one year from the date next to my signature, unless otherwise noted here:</li> </ul>
Additional Copy
I further understand that I have a right to receive a copy of this authorization upon my request.
Redisclosure
<ul> <li>I understand that once received, my records will be subject to re-disclosure and my no longer be protected by federal privacy laws.</li> </ul>
Revocation
<ul> <li>This authorization is also subject to written revocation by the undersigned at any time between now and the disclosure of information by the disclosing party. Written revocation will be effective upon receipt but will not be effective to the extent that the Requester is specifically required or permitted by law.</li> </ul>
<u>Explanation</u>
<ul> <li>I understand that my treatment is no way conditioned on whether I sign the authorization and that I may refuse to sign it.</li> </ul>
<u>Signature</u>
Patient Name Printed: Patient Date of Birth:
Patient Signature: Date Signed:
If signed by someone other than the patient, indicate relationship to patient:

❖ Legal documentation along with a valid ID must be provided to prove authority to sign on the patient's behalf.

Witness Signature:

Date/Time:



#### **Late Cancellation and Missed Appointment Policy**

Our goal is to provide quality individualized medical care in a timely manner. "No-shows" and late cancellations inconvenience those individuals who need access to medical care in a timely manner. We would like to remind you of our office policy regarding missed appointments. This policy enables us to better utilize available appointments for our patients in need of medical care.

#### **Cancellation of an Appointment**

To be respectful of the medical needs of other patients, please be courteous and call Inland Neurology promptly if you are unable to show up for an appointment. This time will be reallocated to someone who needs treatment. If it is necessary to cancel your scheduled appointment, we require that you call at least 24 hours in advance. Appointments are in high demand, and your early cancellation will give another patient the possibility to have access to timely medical care.

#### **How to Cancel Your Appointment**

To cancel appointments, please call (951) 734-8461. If you do not reach the receptionist, you may leave a detailed message on the voice mail. If you would like to reschedule your appointment, please leave your phone number. We will return your call and give you the next available appointment time.

Late Cancellations: It is considered a late cancellation when a patient fails to cancel their scheduled appointment with 24 hours advance notice.

#### **No-Show Policy**

A "no-show"/late cancellation" is someone who misses an appointment without cancelling it at least 24 hours in advance. A failure to be present at the time of a scheduled appointment will be recorded in your medical record as a "no-show".

#### **No-Show Policy In-Office Visits & Testing**

First missed appointment/late cancellation: \$25.00 fee will be billed to your account.

Second and subsequent missed appointment(s)/late cancellation: \$50.00 will be billed to your account.

#### No-Show Policy Office Procedures (EEG (Electroencephalogram) & Electromyography (EMG)

Missed appointment/late cancellation: \$100.00 fee will be billed to your account.

Name:	Date:	
	-	
Signature:		

#### **ADVANCE HEALTH CARE DIRECTIVE**

#### Dear Patient,

As your physician, we are requested to ask any patient over the age of 18, if they have an existing Advance Health Care Directive, so that we can incorporate the information into your medical records. You are not required to give us this information, but we are required to ask. Please complete this form and return to the receptionist.

Thank you!

Patient Name:	Social Secu	rity#:	
Patient Signature:	Date:		
Do you have an Advanced Health Care Directive?	( ) Yes	( ) No	
If yes, please indicate which type of Directive?			
<ul> <li>Durable Power of Attorney for Health Care</li> </ul>	( )		
<ul> <li>California Natural Death Act</li> </ul>	( )		
<ul> <li>Living Health Care Will</li> </ul>	( )		
• Other:	( )		
Will you bring us a copy of your Directive?	( ) Yes	( ) No	
I decline to answer these questions	( ) Yes	( ) No	

INTERNAL OFFICE USE ONLY			
Received			

#### A Message to Our Patients About Arbitration

Our goal is to provide medical care to our patients in a way that will avoid disputes. We know that most problems occur because of miscommunication. So, if you have concerns about your medical care, please discuss them with us.

Please read the attached contract entitled Physician-Patient Arbitration Agreement. By signing the contract, we are agreeing that any dispute arising out of the medical services you receive will be resolved in binding arbitration before an arbitration panel instead of by a lawsuit in a court of law.

Arbitration agreements between health care providers and their patients have long been recognized and approved by the California courts.

We believe that the method of resolving disputes in arbitration spares the parties some of the rigors of a court trial and the publicity which may accompany judicial proceedings.

Thank you!

#### PHYSICIAN-PATIENT ARBITRATION AGREEMENT

Article 1: Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered, will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process except as California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

Article 2: All Claims Must be Arbitrated: It is the intention of the parties that this agreement bind all parties whose claims may arise out of or relate to treatment or service provided by the physician including any spouse or heirs of the patient and any children, whether born or unborn, at the time of the occurrence giving rise to any claim. In the case of any pregnant mother, the term "patient" herein shall mean both the mother and the mother's expected child or children.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the physician, and the physician's partners, associates, association, corporation or partnership, and the employees, agents, and estates of any of them, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, or punitive damages. Filing of any action in any court by the physician or patient to collect or contest any medical fee shall not waive the right to compel arbitration of any malpractice claim. However, following the assertion of any malpractice claim, any fee dispute, whether the subject of any existing court action, shall also be resolved in arbitration.

Article 3: Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days of a demand for a neutral arbitrator by either party. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees or witness fees, or other expenses incurred by a party for such party's own benefit. The parties agree that the arbitrators have the immunity of a judicial officer from civil liability when acting in the capacity of arbitrator under this contract. This immunity shall supplement, not supplant, any other applicable statutory or common law.

Either party shall have the absolute right to arbitrate separately the issues of liability and damages upon written request to the neutral arbitrator. The parties consent to the intervention and joinder in this arbitration of any person or entity which would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provision of California law applicable to health care providers shall apply to disputes within this arbitration agreement, including, but not limited to, Code of Civil Procedure Sections 340.5 and 667.7 and Civil Code Sections 3333.1 and 3333.2. Any party may bring before the arbitrators a motion for summary judgment or summary adjudication in accordance with the Code of Civil Procedure. Discovery shall be conducted pursuant to Code of Civil Procedure section 1283.05; however, depositions may be taken without prior approval of the neutral arbitrator.

Article 4: General Provisions: All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable California statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence. With respect to any matter not herein expressly provided for, the arbitrators shall be governed by the California Code of Civil Procedure provisions relation to arbitration.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the physician within 30 days of signature. It is the intent of this agreement to apply to all medical services rendered any time for any condition.

Article 6: Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (including, but not limited to, emergency treatment) patient should initial below:

Effective as of the date of first medical services	
	Patient's or Patient Representative's Initials

If any provision of this arbitration agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision.

I understand that I have the right to receive a copy of the arbitration agreement. By my signature below, I acknowledge that I have received a copy.

NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVIN UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

Ву: <u>.</u>	Inland Neurology and Affiliated Providers	Ву:
	sician's or Authorized Representative's Signature	Patient's or Patient Representative's Signature
Ву: _	Inland Neurology and Affiliated Providers Print Name of Physician or Medical Group	By:Print Patient's Name
Date:		Date:
		(If Decree what is a Drint News / Deletion which to Det

(If Representative Print Name/Relationship to Patient)

#### NOTICE OF PRIVACY PRACTICES

#### **Inland Neurology**

Effective Date: March 1, 2018

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We understand the importance of privacy and are committed to maintaining the confidentiality of your medical information. We make a record of the medical care we provide and may receive such records from others. We use these records to provide or enable other health care providers to provide quality medical care, to obtain payment for services provided to you as allowed by your health plan and to enable us to meet our professional and legal obligations to operate this medical practice properly. We are required by law to maintain the privacy of protected health information and to provide individuals with notice of our legal duties and privacy practices with respect to protected health information. This notice describes how we may use and disclose your medical information. It also describes your rights and our legal obligations with respect to your medical information. If you have any questions about this Notice, please contact our Privacy Officer listed above.

#### A. How This Medical Practice May Use or Disclose Your Health Information

This medical practice collects health information about you and stores it in a chart and on a computer. This is your medical record. The medical record is the property of this medical practice, but the information in the medical record belongs to you. The law permits us to use or disclose your health information for the following purposes:

- 1. <u>Treatment.</u> We use medical information about you to provide your medical care. We disclose medical information to our employees and others who are involved in providing the care you need. For example, we may share your medical information with other physicians or other health care providers who will provide services which we do not provide. Or we may share this information with a pharmacist who needs it to dispense a prescription to you, or a laboratory that performs a test. We may also disclose medical information to members of your family or others who can help you when you are sick or injured.
- **2.** <u>Payment.</u> We use and disclose medical information about you to obtain payment for the services we provide. For example, we give your health plan the information it requires before it will pay us. We may also disclose information to other health care providers to assist them in obtaining payment for services they have provided to you.
- **3.** Health Care Operations. We may use and disclose medical information about you to operate this medical practice. For example, we may use and disclose this information to review and improve the quality of care we provide, or the competence and qualifications of our professional staff. Or we may use and disclose this information to get your health plan to authorize services or referrals. We may also use and disclose this information as necessary for medical reviews, legal services, and audits, including fraud and abuse detection and compliance programs and business planning and management. We may also share your medical information with our "business associates," such as our billing service, that perform administrative services for us. We have a written contract with each of these business associates that contains terms requiring them to protect the confidentiality and security of your medical information. Although federal law does not protect health information which is disclosed to someone other than another healthcare provider, health plan, healthcare clearinghouse, or one of their business associates, California law prohibits all recipients of healthcare information from further disclosing it except as specifically required or permitted by law. We may also share your information with other health care providers, health care clearinghouses or health plans that have a relationship with you, when they request this information to help them with their quality assessment and improvement activities, their patient-safety activities, their population- based efforts to improve health or reduce health care costs, protocol development, case management or care coordination activities, their review of competence, qualifications and performance of health care professionals, their training programs, their accreditation, certification or licensing activities, their activities related to contracts of health insurance or health benefits, or their health care fraud and abuse detection and compliance efforts
- **4.** <u>Sign in Sheet.</u> We may use and disclose medical information about you by having you sign in when you arrive at our office. We may also call out your name when we are ready to see you.

- 5. Notification and Communication with Family. We may disclose your health information to notify or assist in notifying a family member, your personal representative, or another person responsible for your care about your location, your general condition or, unless you have instructed us otherwise, in the event of your death. In the event of a disaster, we may disclose information to a relief organization so that they may coordinate these notification efforts. We may also disclose information to someone who is involved with your care or helps pay for your care. If you are able and available to agree or object, we will give you the opportunity to object prior to making these disclosures, although we may disclose this information in a disaster even over your objection if we believe it is necessary to respond to the emergency circumstances. If you are unable or unavailable to agree or object, our health professionals will use their best judgment in communication with your family and others.
- 6. <u>Required by Law</u>. As required by law, we will use and disclose your health information, but we will limit our use or disclosure to the relevant requirements of the law. When the law requires us to report abuse, neglect, or domestic violence, or respond to judicial or administrative proceedings, or to law enforcement officials, we will further comply with the requirement set forth below concerning those activities.
- 7. <u>Public Health.</u> We may and are sometimes required by law to disclose your health information to public health authorities for purposes related to preventing or controlling disease, injury, or disability; reporting child, elder or dependent adult abuse or neglect; reporting domestic violence; reporting to the Food and Drug Administration problems with products and reactions to medications; and reporting disease or infection exposure. When we report suspected elder or dependent adult abuse or domestic violence, we will inform you or your personal representative promptly unless in our best professional judgment, we believe the notification would place you at risk of serious harm or would require informing a personal representative we believe is responsible for the abuse or harm.
- **8.** <u>Health Oversight Activities</u>. We may and are sometimes required by law to disclose your health information to health oversight agencies during audits, investigations, inspections, licensure, and other proceedings, subject to the limitations imposed by federal and California law.
- **9.** <u>Judicial and Administrative Proceedings</u>. We may, and are sometimes required by law, to disclose your health information during any administrative or judicial proceeding to the extent expressly authorized by a court or administrative order. We may also disclose information about you in response to a subpoena, discovery request or other lawful process if reasonable efforts have been made to notify you of the request and you have not objected, or if your objections have been resolved by a court or administrative order.
- **10.** <u>Law Enforcement</u>. We may, and are sometimes required by law, to disclose your health information to a law enforcement official for purposes such as identifying of locating a suspect, fugitive, material witness or missing person, complying with a court order, warrant, grand jury subpoena and other law enforcement purposes.
- <u>11. Coroners</u>. We may, and are often required by law, to disclose your health information to coroners in connection with their investigations of deaths.
- 12. <u>Public Safety</u>. We may, and are sometimes required by law, to disclose your health information to appropriate persons to prevent or lessen a serious and imminent threat to the health or safety of a person or the public.
- 13. <u>Proof of Immunization</u>. We will disclose proof of immunization to a school where the law requires the school to have such information prior to admitting a student if you have agreed to the disclosure on behalf of yourself or your dependent.
- **14.** <u>Specialized Government Functions</u>. We may disclose your health information for military or national security purposes or to correctional institutions or law enforcement officers that have you in their lawful custody.
- 15. Worker's Compensation. We may disclose your health information as necessary to comply with worker's compensation laws. For example, to the extent your care is covered by workers' compensation, we will make periodic reports to your employer about your condition. We are also required by law to report cases of occupational injury or occupational illness to the employer or workers' compensation insurer.
- **16.** Change of Ownership. If this medical practice is sold or merged with another organization, your health information/record will become the property of the new owner, although you will maintain the right to request that copies of your health information be transferred to another physician or medical group.
- 17. <u>Breach Notification</u>. In the case of a breach of unsecured protected health information, we will notify you as required by law. If you have provided us with a current email address, we may use email to communicate information related to the breach. In some circumstances our business associate may provide the notification. We may also provide notification by other methods as appropriate.

#### B. When This Medical Practice May Not Use or Disclose Your Health Information

Except as described in this Notice of Privacy Practices, this medical practice will, consistent with its legal obligations, not use or disclose health information which identifies you without your written authorization. If you do authorize this medical practice to use or disclose your health information for another purpose, you may revoke your authorization in writing at any time.

#### C. Your Health Information Rights

- 1. <u>Right to Request Special Privacy Protections</u>. You have the right to request restrictions on certain uses and disclosures of your health information by a written request specifying what information you want to limit, and what limitations on our use or disclosure of that information you wish to have imposed. If you tell us not to disclose information to your commercial health plan concerning health care items or services for which you paid for in full out-of-pocket, we will abide by your request, unless we must disclose the information for treatment or legal reasons. We reserve the right to accept or reject any other request and will notify you of our decision.
- 2. <u>Right to Request Confidential Communications</u>. You have the right to request that you receive your health information in a specific way or at a specific location. For example, you may ask that we send information to an email account or to your work address. We will comply with all reasonable requests submitted in writing which specify how or where you wish to receive these communications.
- 3. Right to Inspect and Copy. You have the right to inspect and copy your health information, with limited exceptions. To access your medical information, you must submit a written request detailing what information you want access to, whether you want to inspect it or get a copy of it, and if you want a copy, your preferred form and format. We will provide copies in your requested form and format if it is readily producible, or we will provide you with an alternative format you find acceptable, or if we cannot agree and we maintain the record in an electronic format, your choice of a readable electronic or hardcopy format. We will also send a copy to another person you designate in writing. We will charge a reasonable fee which covers our costs for labor, supplies, postage, and if requested and agreed to in advance, the cost of preparing an explanation or summary, as allowed by federal and California law. We may deny your request under limited circumstances. If we deny your request to access your child's records or the records of an incapacitated adult you are representing because we believe allowing access would be reasonably likely to cause substantial harm to the patient, you will have a right to appeal our decision. If we deny your request to access your psychotherapy notes, you will have the right to have them transferred to another mental health professional.
- 4. Right to Amend or Supplement. You have a right to request that we amend your health information that you believe is incorrect or incomplete. You must make a request to amend in writing and include the reasons you believe the information is inaccurate or incomplete. We are not required to change your health information and will provide you with information about this medical practice's denial and how you can disagree with the denial. We may deny your request if we do not have the information, if we did not create the information (unless the person or entity that created the information is no longer available to make the amendment), if you would not be permitted to inspect or copy the information at issue, or if the information is accurate and complete as is. If we deny your request, you may submit a written statement of your disagreement with that decision, and we may, in turn, prepare a written rebuttal. You also have the right to request that we add to your record a statement of up to 250 words concerning anything in the record you believe to be incomplete or incorrect. All information related to any request to amend or supplement will be maintained and disclosed in conjunction with any subsequent disclosure of the disputed information.
- **5.** Right to an Accounting of Disclosures. You have a right to receive an accounting of disclosures of your health information made by this medical practice, except that this medical practice does not have to account for the disclosures provided to you or pursuant to your written authorization, or as described in paragraphs 1 (treatment), 2 (payment), 3 (health care operations), 6 (notification and communication with family) and 18 (specialized government functions) of Section A of this Notice of Privacy Practices or disclosures for purposes of research or public health which exclude direct patient identifiers, or which are incident to a use or disclosure otherwise permitted or authorized by law, or the disclosures to a health oversight agency or law enforcement official to the extent this medical practice has received notice from that agency or official that providing this accounting would be reasonably likely to impede their activities.
- **6.** You have a right to notice of our legal duties and privacy practices with respect to your health information, including a right to a paper copy of this Notice of Privacy Practices, even if you have previously requested its receipt by email.

If you would like to have a more detailed explanation of these rights or if you would like to exercise one or more of these rights, contact our Privacy Officer listed at the top of this Notice of Privacy Practices.

#### D. Changes to this Notice of Privacy Practices

We reserve the right to amend our privacy practices and the terms of this Notice of Privacy Practices at any time in the future. Until such amendment is made, we are required by law to comply with this Notice.

After an amendment is made, the revised Notice of Privacy Protections will apply to all protected health information that we maintain, regardless of when it was created or received. We will keep a copy of the current notice posted in our reception area, and a copy will be available at each appointment.

#### E. Complaints

Complaints about this Notice of Privacy Practices or how this medical practice handles your health information should be directed to your physician's office manager.

If you are not satisfied with the way this office handles a complaint, you may submit a formal complaint to:

Region IX
Office for Civil Rights
U.S. Department of Health & Human Services
90 7th Street, Suite 4-100
San Francisco, CA 94103
(415) 437-8310; (415) 437-8311 (TDD)
(415) 437-8329 FAX
OCRMail@hhs.gov

The complaint form may be found at www.hhs.gov/ocr/privacy/hipaa/complaints/hipcomplaint.pdf. You will not be penalized in any way for filing a complaint.